

LOAN PARTICIPATION CERTIFICATE

MT SSBCI 2.0 LPP Loan Number: #####

This certificate is issued by the undersigned institution (Approved Lender) to the CDFI/RLF for the loan to be participated in by the CDFI/RLF in accordance with its Commitment Letter dated _____ (same date as Commitment Letter is dated). It represents the original stated interest in the following loan:

Borrower: **Name of Borrower(s)** Outstanding Principal Balance: \$ _____

Maturity Date: _____

Date of Note: _____

Approved Lender's Share: Amount \$ _____ Interest Rate: lender share% Percentage of Total: 50%

CDFI/RLF's Share: Amount \$ _____ Interest Rate: lender share% Percentage of Total: 50%

CDFI/RLF's Net Yield: CDFI/RLF rate% + Approved Lender's Service Fee: service fee%

With regard to this loan, the Approved Lender certifies as follows:

- 1) That all Loan Documents described in the Commitment Letter have been executed by the Borrower and Approved Lender and conform to the Commitment Letter;
- 2) That all Security Documents described in the Commitment Letter have been filed and recorded by the Borrower or the Approved Lender with the appropriate county and state officials; and
- 3) That the loan has been fully disbursed or, in the case of a Participation Loan, will be fully disbursed upon receipt of the CDFI/RLF's share.

The Approved Lender and CDFI/RLF, by acceptance hereof, agree to the following:

- 1) This certificate is effective as of its date and is issued subject to the provisions hereinafter contained.
- 2) The Approved Lender will diligently service the loan in accordance with the MT SSBCI 2.0 LPP Lender Loan Servicing Agreement.
- 3) The CDFI/RLF's participation interest in the loan is transferable.

Dated: _____, _____.

Approved Lender: **Approved Lender/city**

ATTEST:

By: _____

By: _____

Its: _____

Its: _____

ACCEPTED:

CDFI/RLF

By: _____

Administrative Officer